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Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	•	
In re:	:	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	: :	08-13555 (JMP)
Debtors.	: :	(Jointly Administered)
	:	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)

SS.:

COUNTY OF NEW YORK)

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 2nd of April, 2010, I caused a copy of the following document:

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN SUPPORT OF DEBTORS' MOTION PURSUANT TO SECTIONS 105 AND 363 OF THE BANKRUPTCY CODE AND RULE 6004(H) OF THE BANKRUPTCY RULES, FOR AUTHORIZATION TO ENTER INTO CERTAIN AGREEMENTS WITH LAMCO HOLDINGS LLC AND LAMCO LLC,

to be served upon the parties identified on Exhibit \underline{A} attached hereto by electronic mail, to be served upon the parties listed on Exhibit \underline{B} attached hereto by facsimile, and to be served upon the parties listed on Exhibit \underline{C} attached hereto by United States Postal Service for delivery by first class mail.

/s/ Charmaine M. Thomas
CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before me this 5th day of April, 2010

/s/ Jason Hsu

Jason Hsu Notary Public, State of New York No. 01HS6212317 Qualified in New York County Commission Expires Oct. 13, 2013

Exhibit A

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Exhibit B

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Exhibit C

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